

Seven Gables Real Estate
Journey To Mastery™ Program
Welcomes You To:

THE JOURNEY TO MASTERY™

Quality is never an accident. It is always the result of intelligent effort.
There must be the will to produce a superior thing.
—John Ruskin



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*The positive thinker sees the
invisible, feels the intangible
and achieves the impossible.*

— *Helen Keller*



Vision Statement

The Journey To Mastery™ Program is a high-performance environment dedicated to creating excellence and achievement. We are committed to developing growth, optimizing outcomes, encouraging potential and creating conditions where winning is not an event, but an experience for everyone.

In our vision we recognize our mission is to:

1. Enable optimally those who are suited for this career.
2. Enable those who are not to discover it early, appreciate the opportunity, grow from the experience, and go on to their next challenge with dignity and respect for the process. The success of this mission lies in our ability to create a condition in which the truth is told, and to respect each other in doing so.

We are what we repeatedly do, and for us excellence is not an act but a habit. We, the participants in the program, are ordinary people with extraordinary determination. Choice, not chance, determines our outcomes.

We appreciate that it takes courage to push ourselves to places that we have never been before...to test our limits...to break through our barriers.

We are inspired by the invisible, we feel the intangible and achieve the impossible.

Douglas M. Yeaman
Journey To Mastery™
Vision Statement



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Career Commitment

*Find out who and what you are, and then
try to be that, perfectly.
— Douglas M. Yeaman*



Career Commitment

Initial Interviews

Your introduction to the program is usually in a group. You may include your spouse or significant other in the interview process. You are going to need his or her support to make the transition to Real Estate as your new career. We tell you about us and you tell us about you. This is the time to ask the questions you or your spouse need answered in order to confirm your commitment to a career in real estate with Seven Gables Real Estate.

Some real estate companies hire only experienced salespeople. Some hire “anybody” and take a “wait-and-see” approach. With the Seven Gables Journey To Mastery™ Program, we hire only those who want a full-time career in real estate. We expect you to have real estate marketing as your primary source of income.

Mutuality of Obligation

We are committed to supporting and training new agents! We will pay for the cost of your real estate training, but only if you work with us.

Parts of your training at Seven Gables Real Estate are licensed by Quantum Management Systems. As their contract with us specifies, the training concepts may not be used should you leave us and join our competition.

Seven Gables Real Estate is willing to invest in your future to help you realize your potential. After you obtain your license, we will provide you with the most effective and innovative sales training available. You will enroll in The Journey To Mastery™ Program (at a cost to Seven Gables Real Estate in excess of \$10,000), but only if you agree to work full time for Seven Gables Real Estate for one year after the completion of the Journey To Mastery™ Program (see Promissory Note, page 30).



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The Journey To Mastery™ Program

Today's preparation determines tomorrow's achievement.



The Journey To Mastery™

The Road to Results

We help you build client relationships for results. Our new agents consistently outsell other new agents, and where it usually takes new agents six to nine months to begin producing, some of our agents begin opening transactions their first month or two on the job! Quantum Management Systems has enjoyed unparalleled success with the training of new agents in The Journey To Mastery™ Program.

"In less than 30 days I had real clients that turned into real buyers." - Mary Fran McMahon, New Agent October 1999.

Getting on Track with The Journey To Mastery™

The Journey To Mastery™ Program has helped hundreds of sales professionals to become top producers. One of the first things you will discover is that real estate marketing is not just about making sales, it is about developing relationships.

As the statistics of the real estate industry demonstrate, the top producers make most of the money, while 80% of all sales professionals in the industry make less than \$35,000 per year. If you're in the underpaid majority, we believe there are better ways to spend your time, and in one year we can prove it to you. Success may be closer than you think. Why not spend a year mastering your career?

What is Quantum?

Quantum Management Systems is a full-service management consulting firm. We have a proven track record in boosting executive effectiveness, employee performance and corporate profits. Through The Journey To Mastery™ Program, Quantum trains sales associates and professionals to manage time effectively, generate new clients and make the money they want within the targeted time period.

Douglas M. Yeaman, founder of Quantum Management Systems, is a nationally renowned management consultant and an inspirational leader. Having worked with more than 140,000 professionals, he is known for his remarkable ability to motivate and train people within an organization, enabling them to achieve peak performance.



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The Journey To Mastery™

Here's the Secret

In the face of the gloomy statistics surrounding the real estate industry today, a Park City, Utah based management consulting firm has had a remarkable impact on the success of many real estate organizations. Under its founder and president, Doug Yeaman, Quantum Management Systems offers a unique training program for new agents in real estate. The training is called The Journey To Mastery™ Program. And in a survey of beginning real-estate agents, its graduates outsold other beginning agents four to one.

What is Quantum's secret? A lot of it, according to Yeaman, lies in revealing a little-known truth about the industry. "Most people in real estate think they're selling houses. That's not what they do."

If this sounds unusual, Yeaman explains it in a way that makes sense: "Successful agents are actually engaged in supporting people in making their own decisions around their real estate needs. A successful career in sales is not really about selling. It's about establishing relationships that are mutually beneficial." As Quantum sees it, sales are a by-product of these relationships.

When a person makes a career choice to become an independent real estate agent, a painful fact has to be faced. New business is slow business. Over half of new agents fail within the first two years, and nearly all suffer a long period of no-growth before they start becoming profitable.

Typically brokers expect their new agents to take nine to twelve months to close their first escrow. Shortening the time for a new agent to become productive is one of the ways Journey To Mastery™ helps beginning agents.

Another way is by providing them business consulting services for the entire start-up period of their careers. "Most sales trainings," states Janice Rannick, a trainer with Quantum, "lasts for a week or two and are crammed with facts and techniques. We keep only one fact in mind. That is that the top 20% of sales professionals do 80% of the business. We teach our people everything they need to know to function like the 20% who are making the money."



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The Journey To Mastery™

An established business has a lot of operational support. This includes all its administrative systems, advertising, legal and financial help—as well as an established client base.

Smooth Selling

The Journey To Mastery™ Program focuses sales professionals in two main areas that maximize professional relationships. These are: setting standards for what is productive, and managing time. In Journey To Mastery™, sales professionals learn exactly what to do to establish a productive client relationship.

Encountering clients from the standpoint of what's productive means letting go of prospective buyers who don't meet the standards. As Yeaman explains, "There are three standards that give agents results: (1) they are getting an agreement to an exclusive agency relationship; (2) assuring that the client is able to buy; and (3) assuring the client is ready to buy. Without these standards, time spent with a client is not income-generating."

Quantum has a similar philosophy in terms of time management. It teaches agents to analyze their work time in terms of what is productive, what is nonproductive, and what is indirectly productive. A specific ratio of time spent in these areas lets agents produce their desired results.

According to Sharon Swanton, "The Journey To Mastery™ Program supplies the resources it takes a successful producer three-to-seven years to acquire on his or her own. And they're available at the most critical part of the business cycle...at the beginning."



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6 Month Timeline

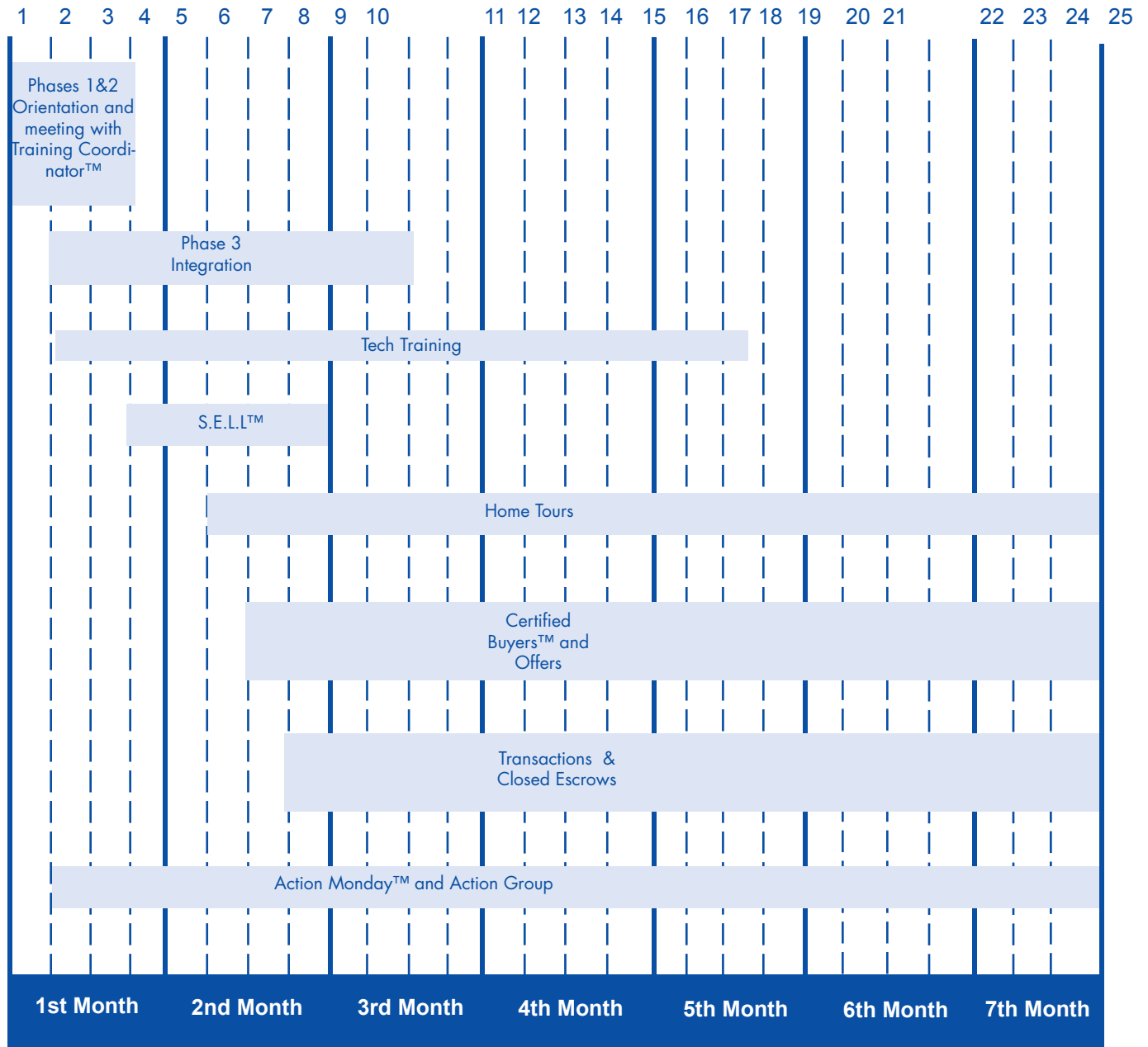
Things may come to those who wait, but
only the things left by those who hustle.
— Abraham Lincoln



New Agent Startup Timeline

It takes approximately four to nine months of directed activities for a new agent to become a producing member of the JTM™ Team.

Weeks:



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Key to Agent Startup Timeline

- Phase One: Initial Orientation and Introduction
- Phase Two: Meeting between Agent and Director of New Agent Development
- Phase Three: Integration of Associates with the Journey To Mastery™ Team

S.E.L.L.™ Training: Sales Environment Learning Laboratory™ (S.E.L.L.™) is an intensive training program that all new Associates are required to attend. It contains three separate segments: Basic S.E.L.L.™ Training, Prestige Home Tour™/Quantum Home Tour™ Certification, and Probing™ Certification.

Begin Prestige/Quan- The Prestige Home Tour™/Quantum Home Tour™ is the central marketing technique for obtaining buyer and listing leads and establishing clientele.

Associates, in preparing for the Quantum Home Tour™, are required to identify comparative active properties, tour all of the for-sale-by-owner (FSBO) properties and expireds, and prepare a report on the home's location relative to schools, shopping and amenities of the neighborhood.

- Area tour, preview properties and prepare buyer CMA
- Prepare sign maps.
- Obtain permission to place signs.
- Deliver flyers and invitations.
- Phone invitations to any friends, relatives, potential leads or prospects.

Certified Buy- Working with potential buyers involves what is referred to as Buyer Certification™. See sample of Buyer Checklist on page 36.

- Client time: Probing™, showing properties, writing offers and negotiating.

Transactions & Closed Escrows: Working with committed "certified" buyers pays off. The Program helps to screen out those not genuinely interested in purchasing a home.

Action Monday™ & Action Groups: Weekly meetings where commitments are made, logistics of home tours are planned, statistics are gathered, and progress is reported.



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Weekly Schedule

The price of success is hard work, dedication to the job at hand, and the determination that whether we win or lose, we have applied the best of ourselves to the task at hand.

—Vince Lombardi

Weekly Schedule

Week Begins _____

Name _____ Office _____

Date	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	
7:00					Day Off			
8:00		Broker Tour Verify day for local market		Office Tour Optional			Quantum Home Tour or Client Listings	
9:00	Action Monday							
10:00								
11:00								
12:00			Tech Training					
1:00			Jelly Bean Jar Workshop					
2:00								
3:00								
4:00								
5:00								
6:00								
7:00								
8:00								
9:00	Step # 3							

ASSIGNMENTS FOR THE WEEK:

1. _____
2. _____
3. _____
4. _____

DETAIL:



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Weekly Training Schedule

Weekly Training Schedule Key

Phase One:	Initial Orientation and Introduction
Phase Two:	Meeting between Agent and Manager
Phase Three:	Integration of Associates with Marketing Team
S-Time:	S-Time is that time spent studying the scripts. S-Time takes priority over “A” Time and “B” Time.
T-Time:	T-Time (not to be confused with “tee-time”) is short for Training Time. T-Time includes both formal and informal training (see “Formal Orientation Class” and “Step Three: Integration”).
B-Time:	<p>Preparation for Quantum Home Tours™ is what is referred to as B-Time. The following activities are included in B-Time.</p> <ul style="list-style-type: none">• Agents, in preparing for the Quantum Home Tour™, are to conduct CMAs, to tour all of the for-sale-by-owner (FSBO) properties and all of the expirés, and to prepare a report on the home's location relative to schools, shopping and amenities of the neighborhood.• Doing sign mapping.• Getting permission to place signs.• Sending out flyers and invitations.• Phone invitations to any friends relatives or potential leads or prospects.• Client time: Probing™, showing properties, writing offers or going on listing presentations with Mentor.
A-Time:	<p>A-Time typically involves participation during the Quantum Home Tours™ as an assistant or “third-person”. The following list of activities are included in the A-Time category and is in the order of priority:</p> <ul style="list-style-type: none">• Host or hostess or guest at someone's Quantum Home Tours™• Training Quantum Home Tours™• Full participation on a team• When there are three Certified Buyers™, showing property



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Initial Orientation



Initial Orientation

First Action Monday Meeting

Here, the following administrative matters are taken care of:

- A. Review Recruiting Packet
- B. Confirm all administrative induction processes are complete
 1. Provide “vital statistics”
 2. Introduce the Journey To Mastery™ Manager
 3. Review Group Zero Checklist and identify any problems
- C. Receive a copy of the telephone scripts. Make sure you memorize the entire script. Memorizing the scripts are prerequisite to certification in the areas of training. Anyone can do it. Here is how:

Begin by reading the scripts and carefully preparing “flashcards,” that is, three-by-five cards listing key words in the script. These are used as “cues” to help recall the content of the scripts.

- D. Many of the documents contained in the Seven Gables Real Estate hire packet, including the Board of Realtors paperwork, are already complete. If not they must be reviewed carefully and then signed. The following list includes many of the documents that must be read and signed if not already complete.
 1. Commitment Agreement for Journey To Mastery™ Program
 2. Employee Handbook
 3. Commissioned Employment Agreement and Schedule
 4. Fair Housing Act & Seven Gables Real Estate Fair Housing Policy
 5. Antitrust Compliance Policies of Seven Gables Real Estate
 6. Errors and Omissions Coverage
 7. Board of Realtors Application



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Initial Orientation

Meet Your JTM™ Manager

While a participant in the program, you will be working closely and under the direct supervision of the JTM™ manager.

Integration

The Planned Integration with The JTM™ Team is accomplished by attendance at regularly scheduled meetings and debriefings, including but not limited to the following: Action Mondays™, Action Meetings, Open Houses, Open House Training, and Target Intensive Training. This continues until formal S.E.L.L.™ training program begins.

- A. Planned Visits to a Quantum Home Tour™. You will Assist in putting up signs, passing out flyers, etc. However, primary objective is to observe—you do not share the responsibility for running the Home Tour.
- B. Attendance at special training workshop on Quantum Home Tour™ which will be conducted each month. You will participate and observe.
- C. Schedule yourself to all training programs and create calendar for next 4 months.



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Initial Orientation

Training Assignment

A. The procedure for your training assignment is as follows: Your attendance at all meetings and training is required.

1. You will receive a current training schedule.
2. Your name is added to the list of candidates for Quantum training.
3. You must make a commitment to attend all sessions. There is no provision for missing any part of any Sales Environment Learning Laboratory™ (also known as S.E.L.L.™), Basic, S.E.L.L.™ Training, Prestige Home Tour™, Quantum Home Tour™; and, Probing™ Certification.

B. Sales Environment Learning Laboratory™ (S.E.L.L.™)™ :

Sales Success Training is an intensive training program that all new associates are required to attend. It contains three separate segments: Basic S.E.L.L.™ Training; Prestige Home Tour™/Quantum Home Tour™; and, Probing™ Certification.

Memorization of Script

Memorizing the scripts are prerequisite to certification in the areas of Quantum Home Tour™/Prestige Home Tour™ training.



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Sales Environment Learning LaboratoryTM **S.E.L.L.TM**

*A positive attitude removes the rust from the mind, lubricates our inward machinery,
and enables us to do our work with fewer creaks and groans.
—Helen Keller*



Sales Environment Learning Laboratory™

Sales Environment Learning Laboratory™ (S.E.L.L.™)

Working harder at something that doesn't work, still doesn't work. That is why we emphasize the process through which behavior is modified so the techniques taught in the program will be correctly applied. Merely teaching the theory behind the techniques does not immediately result in productivity gains. However, good techniques, combined with the ability to apply them in the market place, does.

We have identified the key areas that substantially affect an agent's productivity. These include the following: organization and time management; effective telephone and prospecting techniques; and decision shaping in one-on-one situations with clients. The behavior modification process, which is integrated with the learning of techniques, is an essential element.

The training deals specifically with techniques that are critical to success:

- Organization and Time Management (*which give a way of measuring your progress*)
- Effective Prospecting Techniques
- Converting Leads Into Sales
- Probing (*one-on-one sessions with clients*)
- Developing Exclusive Buyer Relationships
- Increasing closing ratios
- Decision Shaping (*structuring problem-free transactions*)



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Sales Environment Learning Laboratory™

The Sales Environment Learning Laboratory™ (S.E.L.L.™) has been designed for real estate agents. S.E.L.L.™ training teaches these individuals specific techniques that, if correctly utilized, will have a direct impact on productivity. In addition, S.E.L.L.™ training creates an environment in which the participants utilize these techniques and can modify their behavior so that the benefit of these techniques is fully realized.

Organization and Time Management:

The participants are introduced to an organization and time management system that is designed to allow salespeople to measure very specifically how they spend their time in relation to productive activities and how they can therefore restructure their activities so as to be more productive. This study in time is conceptual, as in reviewing the difference between productive and indirectly productive time and the laws of work expansion and triviality; and it is also practical, in that a system with forms and procedures for its use is introduced to the participants.

The resulting benefits of an implemented organization and time management system are to increase productivity through a redirection of time spent to include more productive and indirectly productive activities and less with nonproductive activities. Just as important a benefit is the control of time, resulting in more high priority activities and tasks being completed and more confidence because the day's events run smoothly.

Telephone and Prospecting Techniques:

It is Quantum Management Systems' belief that an organization will benefit substantially through proper use of the telephone by the agents. Productivity is increased because less time is spent procuring appointments. More leads are converted into appointments, and if set up properly on the phone, will yield sales.

We work with the participants in the S.E.L.L.™ Program so that they are fully equipped in prospecting techniques; we also emphasize the continual use of these techniques by modifying their perspective towards this type of activity.



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Sales Environment Learning Laboratory™

Decision Shaping:

Through proper understanding and use of communication structures in a one-on-one situation with a client, agents can increase their closing ratios and also structure the transactions to be more problem-free.

We start in this area with a conceptual look at why people buy things, from a behavioral point of view, and then structure a presentation so that the agent is, above all, helping the client to crystallize his needs.

The sales people are brought to an understanding of what benefits are, and of how to convert features to benefits. The selling process matches benefits to needs, getting agreement on points through the presentation and “shaping” the client’s decision, leading into an effective close.

The sales people become more directional in their approach with a client, having objectives in mind for every face-to-face meeting, and are genuinely helping the client to fill his own needs. This is a counselor approach to selling, which results in greater rapport with the client, more referrals, and a higher closing ratio.

The Program employs role-playing as a learning tool, using audiovisual equipment to facilitate change.

It also results in more solid business, because through these techniques associates are taught to weed out clients who do not represent “workable transactions” and spend extra time, by prospecting, to find clients who do represent good business. Once again, productivity is increased, which is the Quantum Management Systems objective.



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Sales Environment Learning Laboratory™

The Behavior Process:

Herein lies the process through which behavior is actually changed. In every module, the agents are asked to make a minimum of three commitments, such as using the organization and time management system diligently and in a very specified manner for the duration of the program, and making an ambitious number of phone calls (they set the number, as long as it is ambitious) using the new structure every working day between the beginning and the end of the program, and using the new structure in every face-to-face selling situation, for a few examples. By the fourth or fifth meeting it is evident which sales people keep commitments and to what degree. It is at this point we discuss what the differences are between a sales person who is in a failure pattern and one who is in a success pattern.

Simply put, an agent who keeps commitments is in a success mode and gets what s/he wants (goals), whereas the degree of failure (not reaching goals) is dependent upon the degree to which commitments are broken. The participants have been set up through this process to see themselves in relation to success/failure modes. Very clearly, they cannot avoid realizing what keeps them from reaching their goals, and through discussion, come to an understanding of exactly and specifically what they must do to establish a success mode.

Logistics:

The Program is structured over a four day period, and meetings are scheduled for eight hours each. This may seem like a rigorous schedule, but it is essential to the program training. From a behavioral point of view, a minimum of twenty-one days is required in order for a change to occur in behavioral and attitudinal patterns. The learn-by-doing methodology provides a vehicle for reinforcement, and therefore techniques must be practiced before moving on to the next phase in the training.



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Sales Environment Learning Laboratory™

Summary:

To tie it all together into a cohesive experience, participants will be asked to interactively demonstrate and describe the techniques they have learned.

Simulations are conducted to achieve a sense of realism. Successful real estate agents, working with Quantum principles, will act as facilitators. By sharing their experiences, participants will get firsthand exposure in how to deal successfully with the varied situations they are likely to come across in their daily quest for more sales and listings.

Using the principle of commitment, we lead the participants to an extensive time-management-system methodology. Its impact is to give the freedom to set and reach goals, measure progress, and allow agents to fully enjoy the work that they do.



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Standards

Every job is a self-portrait of the person who did it.



Journey To Mastery™ Standards

By agreeing to participate in the Journey To Mastery™ and its foundation statement, I understand that the following minimum standards of activity must be met during the 90 day period to assure my success and continued affiliation with Seven Gables Real Estate:

- Any member who misses more than 4 meetings in 6 months may no longer participate as a member in The Journey To Mastery™ Program or Seven Gables Real Estate.
- Every 2 times that a member is late, it shall count as 1 missed meeting.
- Agents agree to hold Quantum Home Tours™ 3 weekends per month until they have/maintain three Certified Buyers, or have completed The Journey To Mastery™ Program.
- All participants in the program shall use a time management system for each work day including but not limited to the weekly schedule.
- All buyers are to be certified and sign an "Exclusive Right to Represent" agreement.
- Associates agree to the following 90 day bench marks:

1st 90 days (3 months)

- 1 Certified Buyers
- 1 Written Offer
- 1 Certified Listing Appointment

2nd 90 days (6 months)

- 1 Buyer Transaction
- 2 Written Offers
- Another 2 Listing Appointments

3rd 90 days (9 months)

- 3 Buyer Transactions in Escrow
- Another 3 Listing Appointments



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Willingness List

As part of my participation with Seven Gables Real Estate in The Journey To Mastery™ Training, I agree that I am willing to:

1. Be personally responsible for my promissory note which I understand will be forgiven upon producing three closed buyer sales and three sold listings or in the event I am terminated from the program or the company. Additionally, I understand that I will be evaluated by Quantum Management Systems before I can be accepted in the training. I agree that in the event I leave Seven Gables Real Estate prior to completion of Journey To Mastery™ and 12 months continuous affiliation and go to work in any real estate related field my full \$3500.00 note will be immediately due and collectable.
2. Be accountable and receive feedback on my actions.
3. Attend all sessions. This includes:

Action Mondays™ /Transaction Tuesday	Technical Training
S.E.L.L™ Training	Jelly Bean Jar Workshop
Probing™ Certification	M.L.S. Trainings
Prestige/Quantum Home Tours™	Office Sales Meetings (optional while in JTM™)
Target Workshops (as Scheduled)	Broker's Open House
4. Have Real Estate as my primary source of income—FULL TIME—upon being accepted into the Journey to Mastery Program.
5. Participate in prospecting activities that will yield MINIMUM production standards established by Seven Gables Real Estate (up to 20 hours of prospecting activities and three Quantum Home Tours™ per month).
6. Be flexible around schedule, time and location changes due to the needs of the training. I will be given adequate notice and I am willing to manage my schedule accordingly. (S.E.L.L™ and Probing™ Certification Training dates and times will not change, locations may.)
7. Handle issues as they arise within 48 hours and be willing to talk to the person and not about the person at issue. This means issues with my partners I will handle with my partners, issues with my cluster I will handle with my cluster, issues with Quantum Management Systems I will handle with Quantum Management Systems, and issues with my Manager I will handle with my Manager.
8. Meet my office or branch minimum production standards.
9. Work on issues of production and productivity. These include prospecting, organization and time management, committed clients (buyers only), and transaction management.
10. Participate fully at 100% in The Journey To Mastery™ Training knowing that it is NOT Real Estate training.
11. Use a monthly calendar to define my activities and be held accountable to adhere to this schedule.
12. Be present at ALL Journey To Mastery™ training sessions.
13. Understand that there are costs inherent to doing business in the real estate industry and I am responsible for these costs and fees as well as any other real estate related expenses, except as specifically agreed to otherwise, in writing. (e.g. MLS fees, errors and omissions insurance, business cards, listing fees and listing related advertising, etc.).
14. Understand that I am being licensed to conduct Quantum Home Tours™ and that the system and information is proprietary and may be revoked by Quantum for failure to conduct properly or upon leaving Seven Gables Real Estate.

Signature _____ Date _____



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MANAGEMENT
SYSTEMS**

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Promissory Note

The undersigned maker, for value received, hereby promises to pay to the order of Seven Gables Real Estate the sum of three thousand five hundred dollars (\$3500.00).

Further, the undersigned maker, hereby promises to pay interest as specified below on the unpaid principal at a rate of 6% percent per annum. Interest will accrue at the above specified rate beginning on _____ (termination date) and continuing until said principal and interest have been fully paid.

Payment in full of the above specified sum (plus any accrued interest) is due and owing on or before four months from date above. Failure to pay the amount due and owing on that date will constitute a default.

The maker will be liable and consents to renewals, replacements and extensions of time for payment hereof before, at or after maturity, and waives presentment, demand and protest and the right to assert any statute of limitations. A married person who signs this note agrees that recourse may be had against his/her separate property for any obligation contained herein. If any action is instituted on this Note, the undersigned promises to pay attorney's fees in the amount determined by court.

The Licensee understands that after continuous affiliation with Seven Gables Real Estate as a licensed real estate agent for twelve consecutive months, after the successful completion of The Journey to Mastery Program, the note will be forgiven and the obligation will be discharged; Seven Gables Real Estate will refrain thereafter from taking any action to enforce the Note, including but not limited to filing a notice of default, instituting suit or claim, or contacting credit reporting agencies.

In addition, this Note shall be forgiven and the obligation shall be discharged under the following circumstances:

1. Upon withdrawal from the real estate field and for a period of one year and upon execution of a Covenant Not to Compete for 12 months from date of withdrawal.
2. You have shown up and have participated as agreed but are being involuntary terminated for failure to meet Seven Gables Seven Gables Journey To Mastery™ Program's minimum production standards.

I have read and understand the foregoing agreement.

The Journey To Mastery™ Program is designed to assist me in becoming productive (with 3 closed escrows) quickly. I understand my association with Seven Gables Real Estate and my participation in the program requires my commitment to the following:

- 1. Attendance to each and every Action Monday™ and the associated Action Group Meeting.
- 2. Attendance on time for all meetings and appointments.
- 3. I will hold Quantum Home Tours™ 3 weekends per month on both Saturday and Sunday until completion of the Program or until I have three certified buyers.
- 4. I will distribute a minimum of 100 flyers for each upcoming Quantum Home Tour™ unless stipulated in writing by my manager and I will do this in a timely manner, meeting each person I hand out flyers to.
- 5. I will invite 25 people from my personal network to upcoming Quantum Home Tours™.
- 6. I will ask permission of neighbors, in writing, to place home tour directional signs on their property and have them sign the permission form.
- 7. I will preview, prior to a Quantum Home Tour™ the available active listings in the neighborhood.
- 8. I will obtain as many completed surveys as possible from guests at the Quantum Home Tour™.
- 9. I will attend every company meeting, and will go on caravan of the company's new listings.
- 10. I will follow up on all buyer leads I obtain, ask for and get appointments, and get all the buyers I work with certified. I will reserve Tuesday evenings beginning at 5:00 PM to meet with other Associates in the office to complete follow-up calls to guests from the home tour registers and/or my buyers.
- 11. I will obtain all necessary training and be responsible to know how to operate the phone system and computer equipment before using them or taking floor time.
- 12. Until I have closed 3 buyer side transactions and graduate from The Journey To Mastery™ Program, all listing leads I have access to will be referred (turned over to) my Training Coordinator™, and I will receive my standard commission on any listing that sells. I am to include my training coordinator™ in all listing client meetings, conferences and discussions, under all circumstances and until my first three (3) listings have closed.
- 13. I will be on time for all Quantum Home Tours™, bring all equipment and materials necessary, cleanup and put away all such equipment after the Quantum Home Tour™. I am personally responsible for the signs in my possession.
- 14. I know I will be working up to 47.5 hours per week but I agree to take one day off during the week for rest or recreation.

Signature _____

Date _____



Journey to Mastery™ Agreement

Reciprocal Duties

JTM™ agrees to provide to you (the Agent) the following training:

S.E.L.L.™ training, which is a technical, results-oriented training program; Action Group™ Meetings; and Action Mondays™.

Probing training focuses on communication skills that help determine the needs of buyers and sellers and creates relationships that are key to business success.

Prestige Home Tour™/Quantum Home Tour™ is a proprietary licensed marketing event. Managed by a team of certified agents, this event creates attendance at the weekend Quantum Home Tour™ that far exceeds a typical open house. This marketing event typically results in the sale of a property within 2-3 weeks of the event, as well as providing additional business for the team members.

The Journey To Mastery™ Program, an innovative and intensive advanced individual training which includes a unique mentoring relationship with experienced, top-producing agents.

In exchange, you (the Agent) agree to the following terms and conditions:

You will remain active in the training until it is successfully completed, and you will commit the time and effort necessary to attend and participate fully in The Journey To Mastery™ Program.

You understand that you will graduate from JTM™ upon the closing of your 3rd buyer sale and the closing of your 3rd Listing taken. The commission of these closings will be as previously agreed.*



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Journey to Mastery™ Agreement

You further understand that in the event that you are unable to complete the training because you voluntarily terminate your affiliation with Seven Gables Real Estate, subject to the provisions set forth below, Seven Gables Real Estate may immediately demand payment of the full amount of any promissory notes or other expenses incurred by you or on your behalf by Seven Gables Real Estate . You do hereby authorize Seven Gables Real Estate to withhold from any open escrow any amount owed by you at that time.

After continuous affiliation with Seven Gables Real Estate as a licensed real estate agent for twelve consecutive months and the close of escrow of your first six real-estate transactions, the promissory note held by Seven Gables Real Estate will be forgiven and your obligation to reimburse Seven Gables Real Estate for costs of training will be discharged.

In addition, the obligation shall be discharged under the following circumstances:

Upon withdrawal from the real estate field for a period of one year and upon execution of a Covenant Not to Compete;

Upon involuntary termination of affiliation with Seven Gables Real Estate for failure to meet Seven Gables Real Estate's Journey To Mastery™ Program minimum production standards.

I have read and understand the foregoing provisions and I willingly accept the terms of this agreement.

Signature: _____

Date: _____



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Sample Forms

*Don't measure yourself by what you have
accomplished, but by what you could have
accomplished with your ability.
—John Wooden*

Sample Weekly Schedule

Weekly Schedule

Week Begins 10-25-93

Name ALICE SMITH Office DEL MAR

SUMMARY OF LAST WEEK # of Open Houses 2 #Leads 14 #Drop by 7 #Probes 3
 #Write offer 1 #Open Escrows 2 # Closed Escrows 1

TIP ANALYSIS #T _____ %P _____ %I _____ %N _____ Avg. Hrs. Day _____ Avg. N hrs Day _____

Date	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
7:00							
8:00							
9:00		OFFICE MEETING					
10:00		TOUR					
11:00	ACTIVELY MONITOR						
12:00							
1:00			ALL DAY SELL TRAINING	DAY OFF			
2:00							
3:00		FLYER / SHOW PERMITS			ALL DAY SELL TRAINING	OPEN HOUSE	
4:00							
5:00							
6:00	PHONE WORK						
7:00					ADAMS		
8:00							
9:00							

	Client/Phone	Type	Day	Time	Next Step	Day	Time	Next Step
1	JOE ADAMS	B	10/29	7:30	Drop Cntrl			
2	LISA KING	B	10/30	8:00	Probl			
3	ANN JONES	B	11/2	10:00 ^A	Proh			
4								
5								
6								
7								
8								

SCHEDULED OPEN HOUSES

	ADDRESS	DATE	TIME
1.	2468 CATHER AVE	SAN DIEGO, CA	10-30-93 10-5
2.			
3.			

<> An Independently Owned and Operated member of
 <> The Prudential Real Estate Affiliates, Inc.

All Data for the week is entered here.

Block out scheduled time using "Z"s or arrows

All prospects and clients go here.

Identify type of prospective client and the date of appointment.

Identify next relevant step



Certified Buyer Checklist

Personal information about perspective client is placed here.

Committed Buyer Checklist

Sales Environment Learning Laboratory

For: Robert Big Bucks Company: LASOLLA
 Client: Ralph; Janice Brown Date acquired: 10/10/93
 Date called: 10/11/93 Appointment Date: 10/14/93
 Open house: 1175 HARBOR LANE Address: _____
 Work phone: (49) 259-1774 Home phone: (619) 555-4731

SERIES: 1 2 3 4

CLIENT SOURCE:	
Open House	<input checked="" type="checkbox"/>
Floorball	<input type="checkbox"/>
Sphere of Influence	<input type="checkbox"/>
Gold Card	<input type="checkbox"/>
Farm	<input type="checkbox"/>
Mailout	<input type="checkbox"/>
Community	<input type="checkbox"/>

Let me review with you how I work. I don't work with every potential buyer, but the clients I do engage with, MUST be committed to producing results.

PHASE ONE - BUYER INTERVIEW

- YES NO WE HAVE AGREED:
- 1. To have all decision makers present in person.
 - 2. To spend at least 45 minutes in interview.
 - 3. To come to an agreement on what you're looking for.
 (1) Privacy
 (2) Value
 (3) Prestige
 - 4. That I am your exclusive agent and I represent you.
 - 5. (Buyers agreement attached)
 - 6. That you will be pre-qualified by Prud. for \$ 150,000 down payment.
 - 7. That you are prepared to buy now.
 - 8. Date/time of next appointment. 10/17/93
 - 9. That we will be in communication.
 - 10. Buyer is prepared to make a decision on property and to make an offer.

PHASE TWO - SHOWING PROPERTY

Again, I don't work the way most agents do. I only want to show you properties that are meaningful and fit your needs.

- 1. Pre-write offer and have on clipboard before showing property.
- 2. Show 3 properties.
- 3. Bring back to office for debriefing.
- 4. Write offer.(Go to 3A)
- 5. Re-interview to redefine needs and identify where communication broke down.(Go to 3B)

PHASE 3A - SHOWING PROPERTY

- 1. Pre-write offer and have on clipboard.
- 2. Present offer.
- 3. Countered.
- 4. Accepted.
- 5. Set financing appointment and give completed file to escrow specialist.

PHASE 3B - SHOWING PROPERTY

- 1. Re-establish needs
- 2. Identify what got in the way _____
- 3. Show 3 properties.
 (1) _____
 (2) _____
 (3) _____
- 4. Bring back to office for debriefing.
- 5. Write offer.
 (Go to 4A)
- 6. Make appointment with manager (date) _____ (Go to 4A)

PHASE FOUR 4A - MANAGEMENT SUPPORT

- 1. Pre-write offer and have on clipboard.
- 2. Present offer.
- 3. Countered.
- 4. Accepted.
- 5. Set financing appointment and give completed file to escrow specialist.

PHASE 4B - MANAGEMENT SUPPORT

- 1. Re-establish relationship with manager present.
- 2. Identify what got in the way with managers assistance.
- 3. Show 3 properties.
 (1) _____
 (2) _____
 (3) _____
- 4. Bring back to office for debriefing.
- 5. Write offer.(Go to 5A)
- 6. Discontinue working with client.(Go to 5B)

PHASE 4C - MANAGEMENT SUPPORT

- 1. Present offer.
- 2. Countered.
- 3. Accepted.
- 4. Set financing appointment and give completed file to escrow specialist.

PHASE 4D - MANAGEMENT SUPPORT

- 1. Help client understand that he/she is not a buyer now. Establish when they are.
- 2. Put on follow-ups and mailing list.

Complete all steps indicated on checklist.

Indicate what source generated client interest in JTM™.



Agent Report

Office information is placed here.

AGENT REPORT

Office: LA JOLLA
 Date: 10 / 22 / 93
 S.E.L.L. Series: # 4 (July)

Name: Big Bucks, Robert
Last First
 Master: Jenny Bickerson
 Weeks with Company: 14

Real Estate Licenced	①
Real Estate Unlicenced	2
Test Date	3
No Result	4
Passed	5
Failed	6
Transfer	7

If unlicenced, give status above.

Statistical information is placed here.

SECTION I ATTENDANCE (Circle one)

Present Excused Unexcused

SECTION II ACTIVITY

- 2 Number of open houses held
- 22 Names & phone numbers collected
- 4 Number of appointments from open houses
- 3 Number of new committed clients this week
- 1 Number of new CERTIFIED BUYERS™ this week
- 2 Number of CERTIFIED BUYERS™ total (list)
 1. R. Smith
 2. J Jones
 - 3.
 - 4.
 - 5.
 - 6.

SECTION III RESULTS

0 Number of new escrows open this week (list)

Address	Target Close
<u>1743 Harbor</u>	<u>NOV 14</u>
<u>2230 WALTER</u>	<u>DEC 7th</u>



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